

Market today: Got out of the deep fall

(Phuong Pham – phuong1.pth@vdsc.com.vn)

- With the efforts of leading groups like Banking and Securities to maintain the high, VN-Index may continue to increase in the next session.
- However, for the recovery to last longer in the next few days, market needs to move in the direction of spreading cash flow. The nearest resistance of VN-Index is 1,042-1,045 points, further is 1,063-1,070 points.

Under the pressure of the previous session, market retreated from the beginning. The price drop was relatively deep and caused VN-Index to drop more than 20 points at times. However, the support cash flow around 1,000 points underperformed and helped the market regain the green color. VN-Index gained 0.58 points (+0.06%) and closed at 1,027.94 points. Liquidity increased with 581.5 million shares matched on HOSE.

VN30 group also quickly got out of a deep decline and closed down only 2.65 points, or -0.26%. Numbers of losers (13) were the same that of gainers (13), VRE (+3.8%) led the group's rally, followed by VCB (+2.7%), SSI (+2.5%), CTG (+2.3%), BID (+2.2%)... On the other side, HPG still closed at floor price, followed by NVL (-3.4%), MWG (-3%), PDR (-2%), PLX (-1.7%)...

Some groups of stocks turned positive that helped the indexes quickly return around the reference level. Banking, Securities, Fisheries, Insurance and Retail groups fueled at the end of the session and helped the index recover strongly. However, Building Materials group (especially the Steel industry) and Oil & Gas group still saw sharp declines, despite the general recovery of the market.

Foreign investors turned to be net buyers on HOSE, with a value of VND 230.1 billion. FUESSVFL (+266 billion) was bought the most today, followed by KDH (+104.8 billion), MSN (+66.5 billion), VNM (+45.3 billion), DGC (+41.8 billion). Meanwhile, HPG named the list of strongest net sellers with the value of -VND 316.6 billion, followed by VIC (-28.5 billion), KBC (-28.2 billion), NVL (-22.3 billion), DPM (-18.5 billion)...

Market continued to cool down and continuously dropped. However, the cash flow continued to support strongly in leading groups such as Banking, Securities... helped the major indexes rebound strongly around the reference level. With the effort of the leading group to maintain the high, VN-Index may continue to increase in the next session. However, for the recovery to last longer in the next few days, the market needs to move in the direction of spreading cash flow. The nearest resistance of VN-Index is 1,042-1,045 points, further is 1,063-1,070 points. The nearest support zone is 1,005-1,012 points. Therefore, investors should temporarily limit chasing buying and need to observe the accumulation ability to re-evaluate the state of the market. It's possible to consider stocks with good fundamentals and good discounts to prepare for the coming time if the market has a positive accumulation state.

Analyst Pin-board

ACV – Q3-2022 Business Results Update: Maintaining the Robust Recovery Momentum

(Tung Do – tung.dt@vdsc.com.vn)

If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.

“Got out of the deep fall”

Technical Analyst Recommendations

The market is creating a support signal above 1,000 points thanks to the short-term bottom-fishing cash flow. Although this signal cannot deny the recent weakening signal, it can help the market stabilize and have time to accumulate. It is expected that the market will continue to move sideways to accumulate within 1,010 – 1,045 points of VN-Index before there is a clearer signal of recovery. Therefore, investors can consider gradually accumulating stocks that are good in fundamentals and have good discount rates.



VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

WORLDWIDE

Time	Country	Event
04/10/2022	U.S	JOLTS Job Openings
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT
Lam Nguyen
Head of Research

lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

- Market Strategy
- Industrial Park

Vu Tran
Senior Manager

vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)

- O&G
- Fertilizer

Tam Pham
Manager

tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)

- Bank
- Insurance
- Construction materials

Tung Do
Manager

tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)

- Aviation
- Logistics
- Market Strategy

An Nguyen
Senior Analyst

an.ntn@vdsc.com.vn
+ 84 28 6299 2006 (1541)

- Food & Beverage
- Automotive & Spare parts

Anh Tran
Senior Analyst

anh.tk@vdsc.com.vn
+ 84 28 6299 2006 (1544)

- Market Strategy
- Residential RE
- Construction

Loan Nguyen
Analyst

loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)

- Retails
- Fishery
- F&B

Thao Nguyen
Analyst

thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)

- Utilities
- Bank

Quan Cao
Analyst

quan.cn@vdsc.com.vn
+ 84 28 6299 2006 (2223)

- Sea ports
- Pharmaceuticals

Ha Tran
Assistant

ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Hung Le
Analyst

hung.ltq@vdsc.com.vn
+ 84 28 6299 2006 (1546)

- Industrial RE
- Market Strategy

Bernard Lapointe
Senior Consultant

bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha My Tran
Senior Consultant

my.tth@vdsc.com.vn
+ 84 28 6299 2006

- Macroeconomics

Hoai Trinh
Analyst

hoai.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1545)

- Utilities
- Textiles

Trang Tran
Assistant

trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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OPERATING NETWORK



HEADQUARTER IN HO CHI MINH CITY

Floor 1-2-3-4, Viet Dragon Tower, 141 Nguyen Du, Ben Thanh Ward, District 1, Ho Chi Minh City

T (+84) 28 6299 2006 **E** info@vdsc.com.vn
F (+84) 28 6291 7986 **W** www.vdsc.com.vn

Tax code 0304734965

HANOI BRANCH

10th floor, Eurowindow Tower, 2 Ton That Tung, Trung Tu Ward, Dong Da District, Hanoi

T (+84) 24 6288 2006
F (+84) 24 6288 2008

NHA TRANG BRANCH

7th floor, 76 Quang Trung, Loc Tho Ward, Nha Trang City, Khanh Hoa

T (+84) 25 8382 0006
F (+84) 25 8382 0008

CAN THO BRANCH

8th floor, Sacombank Tower, 95-97-99, Vo Van Tan, Tan An Ward, Ninh Kieu District, Can Tho City

T (+84) 29 2381 7578
F (+84) 29 2381 8387

VUNG TAU BRANCH

2nd floor, VCCI Building, 155 Nguyen Thai Hoc, Ward 7, Vung Tau City, Ba Ria – Vung Tau Province

T (+84) 25 4777 2006

BINH DUONG BRANCH

3rd floor, Becamex Tower, 230 Binh Duong Avenue, Phu Hoa Ward, Thu Dau Mot City, Binh Duong Province

T (+84) 27 4777 2006

DONG NAI BRANCH

8th floor, TTC Plaza, 53-55 Vo Thi Sau, Quyet Thang Ward, Bien Hoa City, Dong Nai Province

T (+84) 25 1777 2006